## **Wisconsin Supplier Diversity Program**

# Registration and Completing a new Application

## Instructions for Completing a New Application

#### Create your registration

#### 1. Click on APPLY FOR CERTIFICATION.

| WISCONSIN DEPARTMENT OF<br>ADMINISTRATION  | <b>DIVISION OF ENTERPRISE OPERATIONS</b><br>WISCONSIN SUPPLIER DIVERSITY PROGRAM<br>BUSINESS CERTIFICATION PROGRAM  | For Recertification/Annual Updates: [ <u>Log In</u><br><u>Instructions for New Application</u><br><u>Instructions for Recertification</u><br><u>Instructions for Annual Update</u> |
|--|---|--|
| Home Search for a business Apply for   |   |  |
| WELCOME TO THE WISCON  | NSIN SUPPLIER DIVERSITY PROGRAM - BU  | USINESS CERTIFICATIONS<br>Search Certified Suppliers T-rabase  |
| Certification Types  |   | Apply for Certification  |
| Minority Business Enterprise   | - MBE Woman-Owned Business Enterprise -<br>WBE <u>More Info</u>   | Disabled Veteran Business - DVB<br><u>More Info</u>  |
| Eligibility  |   |  |
| <ul> <li>Must meet qualifying criteri<br/>For information on qualifying</li> <li>Businesses must be a year of</li> </ul> | a for the business certification applying for (MBE/WE<br>g criteria click on the "More Info" link under the Certif<br>Id at the time of application.<br>of the State of Wisconsin? <u>More Info</u> |  |
| Application Steps  |   |  |
| 1. Register the business   | 2. Login and Complete Application   | 3. Review Process  |
| <ul> <li>Enter basic business information</li> </ul>   | • Enter detailed business   | <ul> <li>Application review by certification</li> </ul>  |

#### 2. Enter your **BUSINESS INFORMATION**.

| WISCONSIN DEPARTMENT OF<br>ADMINISTRATION     | DIVISION OF ENTERPRISE OPERATIONS<br>WISCONSIN SUPPLIER DIVERSITY PROGRAM<br>BUSINESS CERTIFICATION PROGRAM | For Recertification/Annual Updates: [ <u>Log In</u><br>Instructions for New Applicatio<br>Instructions for Recertificatio<br>Instructions for Annual Updat |
|---|---|--|
|   | r Certification Information   | contification After 20 days  |
| this registration will be deleted             | process you have so days to complete and submit the application for   | certification. After 50 days   |
| Business Information Contact Infor            | mation  |  |
| Tax ID:* FEIN 🗸                               | DUNS #: Business Name:*   |  |
| Business<br>Email:                            | Web Site URL:   |  |
| Street  |   |  |
| Address:*<br>(No PO Box)                      |   |  |
| County: Ci<br>(WI Only)                       | ty:* State:* Zip:*  |  |
| Business<br>Phone:* Ext                       | : Fax:  |  |
| Certification<br>Type                         | VB  |  |
| Applying for:* * - Indicates a required field |   |  |
|   | mation before clicking the Sumbit and Register button   |  |
|   | nation before clicking the sumbit and Register button   |  |
| Submit and Register                           |   |  |

Click on the **CONTACT INFORMATION** tab. Once your information is entered, click on **SUBMIT AND REGISTER button** at the bottom of the page.

| WISCONSIN DEPARTMENT OF<br>ADMINISTRATION                                  | DIVISION OF ENTERPRISE OPERATIONS<br>WISCONSIN SUPPLIER DIVERSITY PROGRAM<br>BUSINESS CERTIFICATION PROGRAM | For Recertification/Annual Updates: <u>[Log In ]</u><br>Instructions for New Application<br>Instructions for Recertification<br>Instructions for Annual Update |
|--|---|--|
| Home Search for a business Apply fo  | or Certification Information  |  |
| Once you have completed the registration this registration will be deleted | n provide you have 30 days to complete and submit the application for o                                     | certification. After 30 days   |
| Business Information Contact Info  | mation  |  |
| Salutation:* First N   | lame:* Last Name:*  |  |
| StreetAddress:*  |   |  |
| County:<br>(WI Only)   | y:* State:* Zip:*   |  |
| Email:*<br>(Login ID)  | Re-enter Email:   |  |
| Telephone:* () Ti  | itle:   |  |
| Password:*   | Re-enter Password:*   |  |
| Password<br>Reset<br>Question:*  | Password Reset Answer:*   |  |
| * - Indicates a required field   |   |  |
| Enter both the Business and Contact Infor<br>Submit and Register           | mation before clicking the Sumbit and Register button   |  |

3. This creates your profile (login). **NOTE: This may take a few minutes for your registration to be added into the system**. **DO NOT CLOSE YOUR BROWSER OR CLICK ON SUBMIT & REGISTER BUTTON AGAIN.** Your username will be your email address.

#### Complete the Application

Once your registration information has been entered, the screen below will appear. During the application process, you will need to step through each of the areas from the **LEFT NAVIGATION BUTTONS.** (Business Information, Codes, Customers, Accounts/Services, Ownership/Management, Other Certifications if applicable, & Other Information.) Once all this information is completed, the last step is to Click on the **VERIFY TAB**. This will validate your information entered and if something was not filled out, you will be given the opportunity to go back and complete it.

| Viewing Business Inform | nation f | for:            | <b>1</b>    |                      |   | Add New Business                         |
|-------------------------|----------|-----------------|-------------|----------------------|---|--|
|                         |          |                 |             |                      |   | WBE - New/Not<br>Submitted               |
| Certification           | Curre    | nt Certificati  | on(s) and   | Status 7345          |   |  |
| Business Information    | l Iso th | ne drondown li  | st and 'add | l' hutton to choc    | ose the type of certification(s) you are a  | applying for                             |
| Codes                   | ose u    | ie uropuown u   | st und ddo  | Dutton to choo       | se the type of certification(3) you are t   | apprying for.                            |
| Customers               | Add n    | ew ceritificati | on type: M  | BE 🗸 🛛 Add           |   |  |
| Accounts/Services       | Auu n    |                 | on type. M  |                      |   |  |
| Ownership/Management    |          | Application     | Expiry      |                      |   |  |
| Other Certifications    | Туре     | Date            | Date        | Status               | Comments  |  |
| Other Information       | WBE      |                 | 4/19/2017   | New/Not<br>Submitted | You have 30 days to complete and submit your<br>this application will be deleted. | application. After 30 days of inactivity |
| Verify                  |          |                 |             | oublinted            | and appreador will be deleted   |  |
| Upload Documents        | Certif   | ication Type:   | If you are  | a minority fema      | ale business owner seeking both MBE   | and WBE certification, please            |
|                         | select   | both certifica  | tions. Gen  | der alone does       | not qualify for minority status.  |  |
|                         |          |                 |             | ack, Asian, Hispa    | anic, Native American, Native Hawaiia   | an/Polynesian.                           |
|                         | * - Inc  | licates a requi | red field   |                      |   |  |
|                         |          |                 |             |                      |   |  |

#### 4. Click on the **BUSINESS INFORMATION TAB**. Enter the appropriate information.

| Certification   | Use the edit button to enter the business information for each section.   |
|---|---|
| Business Information<br>Codes<br>Customers                        | DUNS: Legal Structure: * Corporation © Limited Liability Corporation (LLC) Partnership © Sole Proprietorship  |
| Accounts/Services<br>Ownership/Management<br>Other Certifications | Other   |
| Other Information<br>Verify<br>Upload Documents                   | 0% Agriculture, Forestry and Fishing0% Mining0% Construction0% Manufacturing0% Utility and Transportation Services0% Wholesale Trade0% Retail Trade0% Finance, Insurance, and Real Estate0% Services  |
|   | Date Business was established: *       Date current owner(s) acquired majority ownership: *         Image: mm/dd/yyyy       Image: mm/dd/yyyy         Date current owner(s) acquired majority ownership: *         Image: mm/dd/yyyy  |
|   | Products and Services:*   |
|   | Gross receipts for the most recent three (3) years: * Year Gross Receipts   |
|   | No records to display.  |
|   | Add ne v record     S Refresh   |
|   | Stee <u>Cancel</u><br>Tate Business Established: Provide the date that the business initially began. The date, in some instances, may   |
|   | occur before the applicant's ownership interest in the business initially began. The date, in some instances, may occur before the applicant's ownership interest in the business commenced.<br><b>Date applicant acquired majority ownership:</b> The date is when the 51% majority ownership of the business by the MBE or WBE occurred. Corporations, LLC's and LLP may support this date by the articles of incorporation, by |

5. To add your recent three years of **GROSS RECEIPTS**, click on **ADD NEW RECORD**. Enter the **YEAR** and total of **GROSS RECEIPTS**. Click on **INSERT**. Repeat these steps until all three years have been enter.

| Year                  | recent three (3) years: *<br>Gross Receipts |           |
|-----------------------|---|-----------|
| Year:                 |   | · · · ·   |
| Gross Receipts:       |   |           |
| Insert Cancel         |   |           |
| 🔊 records to display. |   |           |
| 🛨 Add new record      |   | 🖉 Refresh |

Once completed with all Business information click on SAVE

#### 7. Click on the CODES TAB. Click the link SELECT NIGP CODES.

| Certification               | Standard Industrial Classification Codes (Maximum of 10 codes each):   |   |       |                        |                                     |  |  |  |
|-----------------------------|--|---|-------|------------------------|-------------------------------------|--|--|--|
| <b>Business Information</b> |  |   |       |                        |                                     |  |  |  |
| Codes                       | Use the links provided next to NIGP and NAICS Codes to select applicable codes for the business (at least one              |   |       |                        |                                     |  |  |  |
| Customers                   | code must be entered for each). <mark>***Once your application has been submitted, you can not change/update any of</mark> |   |       |                        |                                     |  |  |  |
| Ar Junts/Services           | the codes without prior approval by contacting a certification consultant at 608-267-9550 or                               |   |       |                        |                                     |  |  |  |
| Owner (p/Management         | <u>wisdpwebapplication@wi.gov.***</u>  |   |       |                        |                                     |  |  |  |
| Ither Certifications        |  |   |       |                        |                                     |  |  |  |
| Other Information           | NIGP Codes * Select  | NIGP Codes * <u>Select NIGP Codes</u> NAICS Codes * <u>Select NAICS Codes</u> |       |                        |                                     |  |  |  |
| Verify                      | NIGP Code  | NIGP Description  |       | NAICS Code             | NAICS Description                   |  |  |  |
| Upload Documents            | No records to display.   |   |       | No records to display. |                                     |  |  |  |
|                             | NAICS and NIGP Co  | des selected should represen  | t the | type of business fund  | tion that the firm has the capacity |  |  |  |

to perform at the time of application \* - Indicates a required field

#### Wisconsin Minority Business

To Select one or more NIGP Codes expand the Categories and select the desired code(s) and click the Apply button. To Search for a code enter the Description and/or Code in the first row and hit enter or click the search icon.

| fire                     | Q  | a                      | l |
|--------------------------|--|------------------------|---|
| сакедогу, волению сог    | ISTRUCTION SERVICES, NEW                                 |                        |   |
| Category: BUILDING MAI   | NTENANCE, INSTALLATION AND REPAIR SERVICES               |                        | ^ |
| Category: BUILDINGS AN   | D STRUCTURES: FABRICATED AND PREFABRICATED               |                        |   |
| Category: CONSTRUCTIO    | N SERVICES, GENERAL                                      |                        |   |
| Category: CONSULTING S   | SERVICES   |                        |   |
| Category: ELECTRICAL CA  | BLES AND WIRES (NOT ELECTRONIC)                          |                        |   |
| Category: ENGINEERING    | SERVICES, PROFESSIONAL                                   |                        |   |
| Category: EQUIPMENT M    | AINTENANCE, RECONDITIONING, AND REPAIR SERVICE           | ES - GENERAL EQUIPMENT |   |
| Category: FIRE PROTECTI  | ON EQUIPMENT AND SUPPLIES                                |                        |   |
| Brackets, Clamps and Ho  | olders for Fire Fighting Equipment                       | 34006                  |   |
| Breathing Equipment fo   | r Firemen  | 34007                  |   |
| Cabinets and Covers (Fo  | r Fire Extinguishers, Fire Hose and Racks, Valves, etc.) | 34008                  |   |
| Chemiculs, Fire Retardar | nt (Used to Make Various Materials Fire Retardant)       | 34010                  |   |
| Charlings, Fire Hose     |  | 34012                  |   |
|                          | er Sirens, and Controls                                  | 34016                  | ~ |

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SelectNigp.aspx

- 8. Click the check box next to the NIGP CODES you wish to use. Click on APPLY
- 9. Click on the link SELECT NAICS CODES.
- 10. Click on the check box next to the NAICS CODES you wish to use. Click on APPLY



11. Click on the **CUSTOMERS** tab. You must list three customers of the business. Click on **ADD NEW RECORD** 

| Certification   | List three largest or  | Principal Customers/     | Accounts/Co    | ntracts/Proj  | ects: *     |           |          |
|---|--|--------------------------|----------------|---------------|-------------|-----------|----------|
| <b>Business Information</b>   |  |                          |                |               |             |           |          |
| Codes   | Use 'Add new record  | to enter names and con   | tact informati | on of 3 custo | mers of the | business. |          |
| Customers   |  |                          |                |               |             |           |          |
| Accounts/Services   |  |                          |                |               |             |           |          |
| Ownership/Management  | + Add new  |                          |                |               |             |           | <u>s</u> |
| Other Certifications  | Customer Name  | Address                  | City           | State         | Zip         | Phone     |          |
| Other Information   | No records to display.   |                          |                |               |             |           |          |
| Verify  |  | /ou must have at least 1 | L WI customer  | reterence.    |             |           |          |
| Upload Documents  | * - Indicates a require  | ed field                 |                |               |             |           |          |
|   |  |                          |                |               |             |           |          |
|   |  |                          |                |               |             |           |          |
| Customers   | -  |                          |                |               |             |           |          |
| · ·   |  |                          |                |               |             |           |          |
| Customers   |  |                          |                |               |             |           | 🖸 Refre  |
| Customers<br>Accounts/Services  | + Add new record<br>Customer Name  | Address                  | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management  |  | Address                  | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications                                | Customer Name  | Address                  | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications<br>Other Information<br>Verify | Customer Name Name:* Street Address:* City:*   |                          | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications<br>Other Information           | Customer Name Name:* Street Address:* City:*   | Address                  | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications<br>Other Information<br>Verify | Customer Name Name:* Street Address:* City:*   |                          | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications<br>Other Information<br>Verify | Customer Name<br>Name:*<br>Street Address:*<br>City:*<br>State:*<br>Zip:*<br>Phone:*   |                          | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications<br>Other Information<br>Verify | Customer Name<br>Names*<br>Street Address*<br>Cityr*<br>States*<br>Zips*<br>Phones*<br>Dinsert<br>Cancel                         |                          | City           | State         | Zip         | Phone     | S Refre  |
| Customers<br>Accounts/Services<br>Ownership/Management<br>Other Certifications<br>Other Information<br>Verify | Customer Name<br>Name:*<br>Street Address:*<br>City:*<br>State:*<br>Zip:*<br>Phone:*<br>Insert<br>Cancel<br>No rev & to display. |                          |                |               | Zip         | Phone     | S Refre  |

- 12. Enter the **CUSTOMER information** and click on **INSERT** to save the information and have it displayed. Repeat this step until three customers appear in this section.
- 13. Click on the **ACCOUNTS/SERVICES** tab. You must list at least the bank information for the business. Click on **ADD NEW RECORD** and enter the appropriate information. Click on INSERT to have that information be displayed. Repeat this step for accounting and legal services information if neccessary..

| Certificatior         | List your Banki        | ng*, Accountir    | ng, and Lega | l Services   | :             |             |             |                    |         |
|-----------------------|------------------------|-------------------|--------------|--------------|---------------|-------------|-------------|--------------------|---------|
| Business Information  | Use 'Add new rea       | cord' to enter no | ames and cor | ntact info d | of the entiti | es that pro | vide bankiı | ng, accounting and | d legal |
| Codes                 | services for the h     |                   |              |              |               |             |             |                    | 0       |
| Customers             | 5                      |                   |              |              | 1             | /-          |             |                    |         |
| Accounts/Services     | 5                      |                   |              |              |               |             |             |                    |         |
| C /nership/Management |                        |                   |              |              |               |             |             |                    | _       |
| Other Certifications  | Add new record         | 1                 |              |              | _             | _           |             |                    | 🧐 Refre |
| Other Information     | Service Type           | Name              | Addre        | ss           | City          | State       | Zip         | Phone              |         |
| Verify                | No records to display  |                   |              |              |               |             |             |                    |         |
| Upload Documents      | * - Indicates a re     | quired field      |              |              |               |             |             |                    |         |
| Accounts/Services     | _                      |                   |              |              |               |             |             |                    |         |
| Ownership/Management  |                        |                   |              |              |               |             |             |                    |         |
| Other Certifications  | + Add new record       |                   |              | _            | _             |             |             | 💁 Refresh          |         |
| Other Information     | Service Type           | Name              | Address      | City         | State         | Zip         | Phone       |                    |         |
| Verify                | Service Type:*         |                   |              |              |               |             |             |                    |         |
| Upload Documents      | Name:*                 |                   |              |              |               |             |             |                    |         |
|                       | Street Address:*       |                   |              |              |               |             |             |                    |         |
|                       | State:*                |                   |              |              |               |             |             |                    |         |
|                       | Zip:*                  |                   |              |              |               |             |             |                    |         |
|                       | Phone:* ()             | _                 |              |              |               |             |             |                    |         |
|                       | Inser Cancel           |                   |              |              |               |             |             |                    |         |
|                       | No reco 🗸 to display.  |                   |              |              |               |             |             |                    |         |
|                       | * - Indicata a require | ad field          |              |              |               |             |             |                    |         |

#### 14. Click on the OWNERSHIP/MANAGEMENT Tab.

| Certification        | Use the 'Add new             | se the 'Add new record' in each section on this page to add the names of business owners and percentage of                        |            |          |     |       |          |  |  |
|----------------------|------------------------------|---|------------|----------|-----|-------|----------|--|--|
| Business Information | ownership, key o             | ownership, key decision makers and their roles, and board of directors (if applicable). <mark>***Once your application has</mark> |            |          |     |       |          |  |  |
| Codes                | been submitted,              | been submitted, you can not change/update the <u>ownership</u> information without prior approval by contacting a                 |            |          |     |       |          |  |  |
| Customers            | certification con            | certification consultant***   |            |          |     |       |          |  |  |
| Accounts/Services    | Owners*:                     |   |            |          |     |       |          |  |  |
| Ownership/Management | + Add new recor              | rd.   |            |          |     |       | 🐼 Refre  |  |  |
| Other Certifications |                              |   | <b>C</b> 1 | <b>C</b> |     |       | - Keire  |  |  |
| Other Information    | Name<br>No records to displa | Ownership %   | City       | State    | Zip | Phone |          |  |  |
| Verify               | Management:*                 | y.  |            |          |     |       |          |  |  |
| Upload Documents     | Add new recor                | rd  |            |          |     |       | 🐼 Refre  |  |  |
|                      | Manager Name                 |   | Role       | Titl     | e   |       |          |  |  |
|                      | No records to displa         | y.  |            |          |     |       |          |  |  |
|                      | Directors:                   |   |            |          |     |       |          |  |  |
|                      | 🛨 Add new recor              | ď   |            |          |     |       | 📀 Refres |  |  |
|                      | Director Name                |   |            | Title    |     |       |          |  |  |
|                      | Director Name Intie          |   |            |          |     |       |          |  |  |

- 15. Under the **OWNERS** section of this tab, click **ADD NEW RECCORD** to add the names of each owner(s) and amount of ownership. Click NSERT at the end of each entry to save the information and have it displayed.
- 16. Under the **MANAGEMENT** section of this tab, click on **ADD NEW RECORD** to add the names of key decision makers in the company. Once the name has been added, choose roles from the list provided to assign to that person. **Multiple roles can be assigned to one name.** Once the role(s) have been assigned to a person, click **INSERT** to save the information and have it displayed. *All roles (except Union Negotiation) must be assigned in order to complete this section.*
- 17. Under the **DIRECTORS** section of this tab, click **ADD NEW RECORD** to add the names of any directors of the business (if applicable). Click **INSERT** at the end of each entry to save the information and have it displayed.
- 18. Click on **OTHER CERTIFICATIONS** tab if there are other certifications that the business holds. Click on **ADD NEW RECORD** to add that certification.



#### 19. Enter the appropriate information and click on **INSERT** to save the information and have it displayed

| Certification        | Please add any other M   | Please add any other MBE and/or WBE certifications this business has from any other agency: |                |                                  |   |  |  |  |  |  |
|----------------------|--|---|----------------|----------------------------------|---|--|--|--|--|--|
| Business Information | les 'Add new record' to enter any other certifications held by the business  |   |                |                                  |   |  |  |  |  |  |
| Codes                | Jse 'Add new record' to enter any other certifications held by the business. |   |                |                                  |   |  |  |  |  |  |
| Customers            | 🛨 Add new record   |   |                |                                  | 🙆 Refresh   |  |  |  |  |  |
| Accounts/Services    | Agency Name  | DBE Agency?   | Date Certified | Expiration Date                  |   |  |  |  |  |  |
| Ownership/Management | Organization Name:*  |   |                |                                  |   |  |  |  |  |  |
| Other Certifications | DBE Organization?:   |   |                |                                  |   |  |  |  |  |  |
| Other Information    | Certification Date:*   |   |                |                                  |   |  |  |  |  |  |
| Verify               | Expiration Date:*  | <b></b>   |                |                                  |   |  |  |  |  |  |
| Upload Documents     | Insert Cancel  |   |                |                                  |   |  |  |  |  |  |
|                      | No prds to display.  |   | 1 1 6 1 55     | and the state of the state       | 1.0.1.0   |  |  |  |  |  |
|                      |  |   |                | BE certifying agencies are: Wis  | and the second secon |  |  |  |  |  |
|                      |  |   |                | on. If you are currently DBE cer | · · · · · · · · · · · · · · · · · · ·   |  |  |  |  |  |
|                      |  |   |                | oceeding further with the app    | olication. You  |  |  |  |  |  |
|                      |  | eamlined certification pr   | ocess.         |                                  |   |  |  |  |  |  |
| •                    | * - Indicates a required t   | field   |                |                                  |   |  |  |  |  |  |

#### 20. Click on the **OTHER INFORMATION** tab.

| Certification        | Use the 'edit' button to enter current number of employees (or check the box if there are no changes). Use  | the 'edit' |
|----------------------|---|------------|
| Business Information | button at the bottom of the page to answer the remaining questions about the business.  |            |
| Codes<br>Customers   | Annual size of current employee workforce (Including working owners). MBE certification applicants com and d).  | plete c)   |
| Accounts/Services    | a. Total full-time employees:   | 0          |
| Ownership/Management | b. Total part-time employees:   | 0          |
| Other Certifications | c. Total full-time minority employees:  | 0          |
| Other Information    | d. Total part-time minority employees:  | 0          |
| Verify               | <b>Br</b> it  |            |
| Upload Documents     | Has the business or owner applied for reorganization under Chapter 11 and/or liquidation under Chap<br>within the last three years?   | oter 7     |
|                      | ● No ○ Yes If Yes, please provide a brief explanation as to circumstances surrounding bankruptcy:   |            |
|                      | <ol> <li>If the business is a corporation, LLC, or partnership, please list the following information:</li> <li>a) Total shares/units authorized:</li> </ol>  |            |
|                      | b) Total shares/units issued to date:   |            |
|                      | c) Are there any restrictions that limit the voting rights of ethnic minority or women group memebers, w<br>shareholders, within the By-laws or Articles of Incopororation, or any other documents? | ho are     |
|                      | ● No ○ Yes  | s:         |
|                      | 3. Does the business have any agreements, written or oral, or regular working arrangements with any oth   | ner firm?  |
|                      | ● No ○ Yes If Yes, describe the agreement or working arrangement:   |            |
|                      | 4. Is any owner or board member of the business an owner or former owner of another firm engaged in or similar type of enterprise?  | the same   |
|                      | ● No ○ Yes If Yes, describe the same or similar enterprise:   |            |
|                      | 5. Is any owner or board member of the business employed by any other firm?   |            |
|                      | ● No ○ Yes If Yes, describe the same or similar enterprise:   |            |
|                      | 6. Does any board member of the business own or work for other firms which have a relationship with the business?   | ie         |
|                      |   |            |
|                      | 7. Has the owner of the business been rejected for certification by anyone?   |            |
|                      | ◎ No ○ Yes If es, list the name of the certification below and the date rejected:   |            |
|                      | Edit  |            |
|                      |   |            |

- 21. Click the **EDIT** button to enter the number of employees.
- 22. Click on **SAVE** to save the information and have it displayed.
- 23. Click the **EDIT** button at the bottom of this page to answer the remaining questions.
- 24. Click on **SAVE** to save the information and have it displayed.

#### 25. Click on the VERIFY/SUBMIT tab. Click on the VERIFY/SUBMIT APPLICATION link

| Certification        | Current Application and Status of Certifications 7345   |                  | Print Application |           |          |
|----------------------|---|------------------|-------------------|-----------|----------|
| Business Information |   |                  |                   |           |          |
| Codes                | Use the 'verify/submit application' link to review the application and submit once all sections are complete. |                  |                   |           |          |
| Customers            |   |                  |                   |           |          |
| Accounts/Services    | Certification Type  | Application Date | Expiration Date   | Status    | Comments |
| Ownership/Management | WBE   |                  | 4/19/2017         | New/Not   |          |
| Other Certifications |   |                  | 41                | Submitted |          |
| Other Information    | Verify/Submit Application   |                  |                   |           |          |
| Verify               | * - Indicates a required field  |                  |                   |           |          |
| Upload Documents     |   |                  |                   |           |          |

26. This brings up the VALIDATION SUMMARY screen. This screen tells you if there any sections of the application that are incomplete. *Please return to any sections indicated on this page that are missing information and complete the section.* 

| Wisconsin Minority Business |   | s _ 🗆    | × |
|-----------------------------|---|----------|---|
|                             | VALIDATION SUMMARY  |          | , |
|                             | uired fields must be entered before your application is complete.                                   |          | , |
| Tab Location                | Required Field  | Complete |   |
| BUSINESS INFORMATION Tab    | Legal Structure must be selected.   | <b>~</b> |   |
| BUSINESS INFORMATION Tab    | Type Of Business must have at least one value.  | <b>~</b> |   |
| BUSINESS INFORMATION Tab    | Type Of Business (Total of all types entered must equal 100%)                                       | <b>~</b> |   |
| BUSINESS INFORMATION Tab    | Date Business was Established   | <b>~</b> |   |
| BUSINESS INFORMATION Tab    | Date current owner acquired majority ownership  | <b>~</b> |   |
| BUSINESS INFORMATION Tab    | Gross Receipts (At least one year must be entered.) Gross Receipts (Previous year must be entered.) | ✓        |   |
| CODES Tab                   | NIGP Codes (Must have at least one.)  | <b>~</b> |   |
| CODES Tab                   | NAICS Codes (Must have at least one.)   | <b>~</b> |   |
| CUSTOMERS Tab               | Customer References (A minimum of three is required.)   | <b>~</b> |   |
| ACCOUNTS/SERVICES Tab       | Service Type (Must have at least one Bank.)   | <b>~</b> |   |
| OWNERSHIP/MANAGEMENT<br>Tab | An Ownership record is required.  | ~        |   |
| OWNERSHIP/MANAGEMENT<br>Tab | All of the management decisions required except Union Negotiations.                                 | ✓        |   |
| OTHER INFORMATION Tab       | Workforce is required for all certifications.   | <b>~</b> |   |
| OTHER INFORMATION Tab       | Question 1 - Yes/No required. If YES comments are required.   | <b>~</b> |   |
| OTHER INFORMATION Tab       | Question 4 - Yes/No required. If YES comments are required.   | <b>~</b> |   |
| OTHER INFORMATION Tab       | Question 5 - Yes/No required. If YES comments are required.   | <b>~</b> |   |
| OTHER INFORMATION Tab       | Question 6 - Yes/No required. If YES comments are required.   | <b>~</b> |   |
| OTHER INFORMATION Tab       | Question 7 - Yes/No required. If YES comments are required.   | <b>~</b> |   |
| OTHER INFORMATION Tab       | Question 8 - Yes/No required. If YES comments are required.   | <b>~</b> |   |

Congratulations! You have completed all of the necessary requirements to submit your application.

Submit Certification

Print Window

CertSummarv.aspx?CTYP=WBE&WBEID=e9ca05f0-f444-e511-80df-0050568c1019&DVBID=

~

27. Once all sections of the application are complete, click **SUBMIT CERTFICATION** at the bottom of the validation summary page. This will take you to the **CERTIFICATION AFFIDAVIT**, where you should read the information and click **ACCEPT**.



| Certification        | Document Checklist   |
|----------------------|--|
| Business Information | Documents:   |
| Codes                |  |
| Customers            | Use the 'select' button to select the future want to upload. Once all files have been selected and appear with green dot next to them, use the 'Upload Document(s)' button to submit selected files. |
| Accounts/Services    |  |
| Ownership/Management |  |
| Other Certifications | Select   |
| Other Information    |  |
| Verify               | Max File Size is 20 MB   |
| Upload Documents     | Upload Document(s)   |
|                      | * - Indicates a required field   |

29. To choose your documents, click on the **SELECT** button. Repeat this step. Once you are finished selecting your documents you must click on the **UPLOAD DOCUMENTS** button for them to be uploaded to the system.

### THIS COMPLETES THE SUBMISSION OF YOUR NEW APPLICATION